



AMERICAN HERITAGE LIFE INSURANCE COMPANY (AHL)

1776 AMERICAN HERITAGE LIFE DRIVE

JACKSONVILLE, FLORIDA 32224

ENROLLMENT FORM

☐ New Certificate ☐ Change/Increase Certificate # _____

| | |
|---|---------------------------------------|
| Remarks: Please return the completed enrollment form to your HR/Benefits Department. | This box for AHL Home Office use only |
|---|---------------------------------------|

GENERAL INFORMATION

| | | | | |
|--|---------------|--|------------------------|-----|
| Employee's Name (Last, First, M.I.) | | <input type="checkbox"/> M <input type="checkbox"/> F | Social Security Number | |
| Residence Address | | City | State | Zip |
| Date of Birth | Phone Number | Email | | |
| Employer/Association/Union Metro | Date Hired | Occupation | Badge Number | |
| Primary Beneficiary's Full Name and Address | | City | State | Zip |
| Relationship | | | | |
| Phone Number | Date of Birth | Social Security Number | | |
| Contingent Beneficiary's Full Name and Address | | City | State | Zip |
| Relationship | | | | |
| Phone Number | Date of Birth | Social Security Number | | |

COMPLETE THIS SECTION FOR PERSONS TO BE INSURED

| Last Name | First Name | Relationship | Sex | Date of Birth | Social Security Number | Tobacco Use* |
|-----------|------------|--------------|-----|---------------|------------------------|---|
| | | Employee | | | | ** <input type="checkbox"/> Yes <input type="checkbox"/> No |
| | | Spouse | | | | ** <input type="checkbox"/> Yes <input type="checkbox"/> No |
| | | | | | | |
| | | | | | | |
| | | | | | | |

*Has anyone to be insured used tobacco in the last 12 months? (**If applying for Critical Illness.)

| | | | |
|--|----------------|-------------|--------------------------|
| Premium/Billing Mode <input checked="" type="checkbox"/> Weekly Coverage Effective Date _____ | Account Number | Employee ID | Situs State MO |
|--|----------------|-------------|--------------------------|

SELECTION OF COVERAGE

(Answer Yes or No and complete for each coverage selected)

| | | | | |
|---|------------------------|---|--|---|
| Accident (GVAP2) (Off the Job Accident) <input type="checkbox"/> Yes <input type="checkbox"/> No | Base Units <u>1</u> | Total Weekly Premiums Employee Only <input type="checkbox"/> \$1.59 Employee+Spouse <input type="checkbox"/> \$2.41 Employee+Child(ren) <input type="checkbox"/> \$3.68 Family <input type="checkbox"/> \$4.61 | Section 125 <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | Home Office Use Only |
| <input checked="" type="checkbox"/> Benefit Enhancement Rider Units <u>1</u> | | <input checked="" type="checkbox"/> Enhanced Family Fracture Option | | <input checked="" type="checkbox"/> Outpatient Physician's Rider Units <u>2</u> |

ENROLLMENT FORM

SELECTION OF COVERAGE

(Answer Yes or No and complete for each coverage selected)

| | | | |
|--|---|--|---|
| Critical Illness (GVCIP2) <input type="checkbox"/> Yes <input type="checkbox"/> No | Basic Benefit Amount <input type="checkbox"/> \$10,000 - or - <input type="checkbox"/> \$20,000 If covered, Basic Benefit amount for spouse or other dependents is 50% of the employee's. | Section 125 <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | Home Office Use Only |
| <input checked="" type="checkbox"/> Cancer Critical Illness Option | <input checked="" type="checkbox"/> 2 nd Event Initial Critical Illness Option | <input checked="" type="checkbox"/> 2 nd Event Cancer Critical Illness Option | <input checked="" type="checkbox"/> Supplemental Critical Illness Option II |
| <input checked="" type="checkbox"/> No Pre-Existing Option | | <input checked="" type="checkbox"/> Wellness Option Units <u>2</u> | |

| Weekly Premiums \$10,000 Basic Benefit | Age | Employee Only | Employee + Spouse | Employee + Child(ren) | Family |
|--|-------|----------------------------------|----------------------------------|----------------------------------|----------------------------------|
| Non-Tobacco | 18-29 | <input type="checkbox"/> \$ 1.24 | <input type="checkbox"/> \$ 2.00 | <input type="checkbox"/> \$ 1.24 | <input type="checkbox"/> \$ 2.00 |
| | 30-39 | <input type="checkbox"/> \$ 2.16 | <input type="checkbox"/> \$ 3.38 | <input type="checkbox"/> \$ 2.16 | <input type="checkbox"/> \$ 3.38 |
| | 40-49 | <input type="checkbox"/> \$ 3.94 | <input type="checkbox"/> \$ 6.05 | <input type="checkbox"/> \$ 3.94 | <input type="checkbox"/> \$ 6.05 |
| | 50-59 | <input type="checkbox"/> \$ 6.94 | <input type="checkbox"/> \$10.56 | <input type="checkbox"/> \$ 6.94 | <input type="checkbox"/> \$10.56 |
| | 60-63 | <input type="checkbox"/> \$11.25 | <input type="checkbox"/> \$17.01 | <input type="checkbox"/> \$11.25 | <input type="checkbox"/> \$17.01 |
| | 64+ | <input type="checkbox"/> \$14.70 | <input type="checkbox"/> \$22.19 | <input type="checkbox"/> \$14.70 | <input type="checkbox"/> \$22.19 |
| Tobacco | 18-29 | <input type="checkbox"/> \$ 1.81 | <input type="checkbox"/> \$ 2.85 | <input type="checkbox"/> \$ 1.81 | <input type="checkbox"/> \$ 2.85 |
| | 30-39 | <input type="checkbox"/> \$ 3.35 | <input type="checkbox"/> \$ 5.16 | <input type="checkbox"/> \$ 3.35 | <input type="checkbox"/> \$ 5.16 |
| | 40-49 | <input type="checkbox"/> \$ 6.95 | <input type="checkbox"/> \$10.57 | <input type="checkbox"/> \$ 6.95 | <input type="checkbox"/> \$10.57 |
| | 50-59 | <input type="checkbox"/> \$11.70 | <input type="checkbox"/> \$17.69 | <input type="checkbox"/> \$11.70 | <input type="checkbox"/> \$17.69 |
| | 60-63 | <input type="checkbox"/> \$19.24 | <input type="checkbox"/> \$29.01 | <input type="checkbox"/> \$19.24 | <input type="checkbox"/> \$29.01 |
| | 64+ | <input type="checkbox"/> \$25.41 | <input type="checkbox"/> \$38.26 | <input type="checkbox"/> \$25.41 | <input type="checkbox"/> \$38.26 |

| Weekly Premiums \$20,000 Basic Benefit | Age | Employee Only | Employee + Spouse | Employee + Child(ren) | Family |
|--|-------|----------------------------------|----------------------------------|----------------------------------|----------------------------------|
| Non-Tobacco | 18-29 | <input type="checkbox"/> \$ 2.18 | <input type="checkbox"/> \$ 3.41 | <input type="checkbox"/> \$ 2.18 | <input type="checkbox"/> \$ 3.41 |
| | 30-39 | <input type="checkbox"/> \$ 4.04 | <input type="checkbox"/> \$ 6.19 | <input type="checkbox"/> \$ 4.04 | <input type="checkbox"/> \$ 6.19 |
| | 40-49 | <input type="checkbox"/> \$ 7.60 | <input type="checkbox"/> \$11.54 | <input type="checkbox"/> \$ 7.60 | <input type="checkbox"/> \$11.54 |
| | 50-59 | <input type="checkbox"/> \$13.60 | <input type="checkbox"/> \$20.54 | <input type="checkbox"/> \$13.60 | <input type="checkbox"/> \$20.54 |
| | 60-63 | <input type="checkbox"/> \$22.20 | <input type="checkbox"/> \$33.45 | <input type="checkbox"/> \$22.20 | <input type="checkbox"/> \$33.45 |
| | 64+ | <input type="checkbox"/> \$29.11 | <input type="checkbox"/> \$43.81 | <input type="checkbox"/> \$29.11 | <input type="checkbox"/> \$43.81 |
| Tobacco | 18-29 | <input type="checkbox"/> \$ 3.33 | <input type="checkbox"/> \$ 5.13 | <input type="checkbox"/> \$ 3.33 | <input type="checkbox"/> \$ 5.13 |
| | 30-39 | <input type="checkbox"/> \$ 6.40 | <input type="checkbox"/> \$ 9.75 | <input type="checkbox"/> \$ 6.40 | <input type="checkbox"/> \$ 9.75 |
| | 40-49 | <input type="checkbox"/> \$13.61 | <input type="checkbox"/> \$20.56 | <input type="checkbox"/> \$13.61 | <input type="checkbox"/> \$20.56 |
| | 50-59 | <input type="checkbox"/> \$23.10 | <input type="checkbox"/> \$34.79 | <input type="checkbox"/> \$23.10 | <input type="checkbox"/> \$34.79 |
| | 60-63 | <input type="checkbox"/> \$38.20 | <input type="checkbox"/> \$57.44 | <input type="checkbox"/> \$38.20 | <input type="checkbox"/> \$57.44 |
| | 64+ | <input type="checkbox"/> \$50.53 | <input type="checkbox"/> \$75.93 | <input type="checkbox"/> \$50.53 | <input type="checkbox"/> \$75.93 |

ACCEPTANCE/AUTHORIZATION: I hereby request all coverage(s) checked "yes" above for which I am or may become eligible under the group coverages issued by AHL. **I AUTHORIZE** my employer to deduct from my salary or wages, if applicable, the necessary premium for the coverages requested. **EFFECTIVE DATE:** I understand that the "effective date" of my elected coverages will be the effective date recorded on my Certificate, not the date this Enrollment form is signed. **WAIVER/DECLINATION:** I understand that if I refuse any coverage for which I am eligible (by checking "no" above), satisfactory proof of insurability may be required, at my own expense, should I desire to apply for it at a later date. Any such application may be declined on the basis of such proof.

Date Signed _____ Employee's Signature _____

To be completed by home office or producer, prior to issue:

| Producer Name | Producer Number | National Producer Number (NPN) | Percentage Credit |
|----------------------|-----------------|--------------------------------|-------------------|
| Servicing Producer: | | | % |
| Soliciting Producer: | | | % |
| | | | % |
| | | | % |
| | | | % |



AMERICAN HERITAGE LIFE INSURANCE COMPANY

HOME OFFICE:

1776 AMERICAN HERITAGE LIFE DRIVE

JACKSONVILLE, FLORIDA 32224-6688

(904) 992-1776

A Stock Company

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|--|
| <p>IMPORTANT NOTICE TO PERSONS ON MEDICARE THIS INSURANCE DUPLICATES SOME MEDICARE BENEFITS</p> |
|--|

This is not Medicare Supplement Insurance

This insurance provides limited benefits, if you meet the policy conditions, for hospital or medical expenses that result from accidental injury. It does not pay your Medicare deductibles or coinsurance and is not a substitute for Medicare Supplement insurance.

This insurance duplicates Medicare benefits when it pays:

- Hospital or medical expenses up to the maximum stated in the policy

Medicare generally pays for most or all of these expenses.

Medicare pays extensive benefits for medically necessary services regardless of the reason you need them. These include:

- Hospitalization
- Physician services
- Outpatient prescription drugs if you are enrolled in Medicare Part D
- Other approved items and services

| |
|---|
| <p>Before You Buy This Insurance</p> |
|---|

- ✓ Check the coverage in **all** health insurance policies you already have.
- ✓ For more information about Medicare and Medicare Supplement insurance, review the *Guide to Health Insurance for People with Medicare*, available from the insurance company.
- ✓ For help in understanding your health insurance, contact your state insurance department or state health insurance assistance program (SHIIP).